

## Xplan Data Feed Setup Procedure

Step 1 - Log into the Adviser Portal at <https://portal.ttds.com.au/>.

Step 2 - Click on the "Profile" icon which is located in the top right corner of the page (fourth icon from the right).



Step 3 - Scroll down to the "Api Keys" section of the page and click on the dropdown box that says "None" and select the option called "IRESS"

Title	Integration	Key
<input type="text" value="Title"/>	<div style="border: 1px solid #ccc; padding: 2px;"><span>✓ None</span> IRESS</div>	<input type="text" value=""/>
	<input type="button" value="Add"/>	

Step 4 - Click in the input box "Title" and enter a title for the integration (e.g. "Xplan"), then click the green "Add" button.

Title	Integration	Key
<input type="text" value="Xplan"/>	<div style="border: 1px solid #ccc; padding: 2px;"><span>IRESS</span></div>	<input type="text" value=""/>
	<input type="button" value="Add"/>	

Step 5 - Copy the secure Key that is generated.

Title	Integration	Key
Xplan	IRESS	f3exO5n8GY <input type="button" value="🗑"/>

Step 6 - Log into your Xplan portal and navigate to the data feeds section, select The Term Deposit Shop, and then paste the copied Key when prompted for your Adviser ID

Please note that data feed may take up to 24 hours to show up in your Xplan account.